



LEVINE LEICHTMAN CAPITAL PARTNERS, INC.

May 8, 2018

Saudi Fransi Capital Company
749 Legend Tower
King Fahad Road
PO Box 23454
Corner Tahlia St
RIYADH 11426
SAUDI ARABIA

Account No.: 1LMM-C-0519-J22255

Dear Saudi Fransi Capital Company:

Please find enclosed a Deposit Account Top-up Notice pursuant to the Letter Agreement, dated May 23, 2016, between Saudi Fransi Capital, LLC, Lower Middle Market Fund, L.P., and LLC, LMM GP, LLC. The amount of deposit is set forth in the attached "Deposit Account Top-up Notice." The funds should be remitted pursuant to the wire instructions and by the time set forth on the Deposit Account Top-up Notice.

Sincerely,

Stephen Hogan
LLCP LMM GP, LLC
the General Partner of
LLCP Lower Middle Market Fund, L.P.

cc: Office Operations

May 8, 2018

1LMM-C-0519-J22255

Total Deposit Account Top-up Funding Requested **\$9,815,000.00** (10% of Capital Commitment)

Funding Date:

May 30, 2018
by 11:00 a.m., California time

Wire Instructions:

Citibank NA
ABA # 021000089
a/c 37336261
PBID Concentration Account
FFC Account number: 25D112881768
Account name: LLC GP, LLC as Agent for LLC Lower Middle
Market Fund, LP, Custody Account (Deposit)

Deposit Account Statement

Total Capital Commitment	<u>\$98,150,000.00</u>
Deposit account, prior to May 8, 2018	\$2,253,966.79
Plus: Deposit account top-up	<u>\$9,815,000.00</u>
Deposit account, ending balance	<u>\$12,068,966.79</u>